Gartner for Finance Leaders

Benchmarks and Diagnostics

Overview

Improve enterprise and functional efficiency and effectiveness:

- **Gartner Finance Score**: Assess functional effectiveness and maturity levels.
- **Business Alignment Tools and Stakeholder Engagement Survey**: Gain insight on stakeholder priorities and identify performance gaps.
- **Workplace Assessments**: Diagnose employee workplace satisfaction and workplace "identity".
- **SG&A Spend and Head Count Benchmarks**: Compare spend and head count against peers to align strategy.
- **Finance Performance Benchmarks and Cost & Space Benchmarks**: Diagnose finance’s strengths and opportunities for improvement in spend and structure, and/or understand real estate portfolio performance and cost savings opportunities.
- **Scope and Geographic Support Assessment**: Determine your opportunity to expand scope, geographic reach, and evolve service delivery.

Improve efficiency and effectiveness of core finance processes:

- **Budgeting Benchmarks**: Assess your budgeting effectiveness.
- **Technology Roadmap**: Compare your real estate technology investment plans to gain confidence in decisions and inform future strategies.
- **Process Surveys**: Improve performance in purchase-to-pay and hire-to-retire processes.
- **Message Absorption Diagnostic**: Measure the impact and credibility of your key messages and management team.
- **Audit Fee and Auditor Satisfaction Benchmarks**: Improve audit fee negotiations with benchmarks and strategies.
- **Accounting Close and Forecasting Benchmarks**: Assess your accounting close and/or forecasting effectiveness.
- **ESG, ETR, and Capital Projects Benchmarks**: Compare your environmental, social, and governance disclosures; effective and cash tax rates; and/or capital projects.

Identify the most important performance metrics in your function through our benchmarks

Clarify the most efficient resource allocation and focus areas with the highest impact with relevant, quantitative data and analysis from our diagnostics

Deliver your critical finance priorities

We’re ready to help you excel against your critical finance challenges.

Get in touch with us below to discuss how we can fast-track your success.

Contact us: financeleaders@gartner.com

Learn more: gartner.com/en/finance

Note: Benchmarks are available on demand to reference, advisor, and team leader clients. All clients may participate in diagnostics, but only advisors and team leaders may initiate diagnostics.

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